The Catalog of Queries is a list of queries available to end-users that were developed by experienced Query developers to provide additional data to their respective responsibility areas (Purchasing, A/P, Asset Management, General Ledger, Inventory, Projects/Grants, etc.) These queries exist in the Financials Reports database and may involve some criteria changes, which you can make and save as your own private query. We have have put these queries out to the Public to share in some of the enterprise development. If you need information on how to access Queries from the Peopletools menu (link to be added) and the Navigator menu (link to be added), please click on the appropriate link.

If anyone needs any additional help, or if anyone would like to contribute a public query, please contact Michele Gonzales, mgonza@lsuhsc.edu , the Financials Support Team Lead.

This list will evolve and change, so expect changes that benefit all Business Units across the state.

User Query Listing	Target User	Prompts	Info	RPT Database
CLEANUP_REQ_ACTIVITY	Business Managers, Purchasing Mgrs		Displays outstanding Requisitions with balance not equal to zero - prompts for Business Unit and date range	YES
CLEANUP_SHR_REQ_ACTIVITY	Business Managers, Purchasing Mgrs		Displays outstanding Requisitions with balance not equal to zero - prompts for Business Unit and date range for LSUSH and LSUSE	YES
REQ_BUDGET_CHECK_ERRORS	Business Managers, Purchasing Mgrs	BU	LISTS REQUISITIONS FOR A BUSINESS UNIT WITH A BUDGET CHECK STATUS OF E	YES
REQS_APPROVED_BY_DATE	Business Managers, Purchasing Mgrs	DATE OF APPROVAL, BUSINESS UNIT	LISTS ALL REQUISITIONS BY BUSINESS UNIT WHICH WERE APPROVED ON A SPECIFIED DATE	YES
REQS_PENDING_APPROVAL	Business Managers, Purchasing Mgrs	BUSINESS UNIT, DEPARTMENT	LISTS REQUSITIONS WITH A STATUS OF PENDING BY DEPARTMENT	YES
LSUSH_RFQ_TO_REQ_TRACKING	Business Managers, Purchasing Mgrs	RFQ ID	LISTS REQ NUMBER ASSOCIATED WITH AN RFQ	YES
PO_REQ_BY_BU_AND_DEPTID	Business Managers, Purchasing Mgrs	BUSINESS UNIT, SETID, DEPTID	LISTS ALL REQUISITIONS FOR A BUSINESS UNIT AND DEPARTMENT FOR FY 2004	YES
PO_REQ_TO_RFQ_XREF	Business Managers, Purchasing Mgrs	BUSINESS UNIT, REQUISITION ID	RETRIEVES RFQ NUMBER ASSOCIATED WITH A REQUISITION	YES
PO_REQUISITION_TRACKING	Business Managers, Purchasing Mgrs	BUSINESS UNIT, REQUISIITON ID	LISTS PO NUMBER AND RFQ NUMBER ASSOCIATED WITH A REQUISITION NUMBER. INFORMATION RETRIEVED IS SIMILAR TO NAVIGATING TO INQURIE, REQUISITION DOCUMENT STATUS INQUIRY	YES
PO_RFQ_BID_LIST	Business Managers, Purchasing Mgrs	BUSINESS UNIT, RFQ ID	LISTS VENDOR LIST ASSOCIATED WITH AN RFQ	YES
PO_RFQ_BID_OPENING_DATE	Business Managers, Purchasing Mgrs	BUSINESS UNIT	LISTS ALL RFQS FOR A BUSINESS UNIT	YES
PO_RFQ_TO_REQ_XREF	Business Managers, Purchasing Mgrs	BUSINESS UNIT, RFQ ID	LISTS RFQ WITH CORRESPONDING REQUISIITON NO.	YES
PO_RFQ_TRACKING	Business Managers, Purchasing Mgrs	BUSINESS UNIT, RFQ ID	LISTS PO NUMBER ASSOCIATED WITH AN RFQ	YES

User Query Listing	Target User	Prompts	Info	RPT Database
CLEANUP_PO_ACTIVITY	Business Managers, Purchasing Mgrs		Displays outstanding PO's with balance not equal to zero - prompts for Business Unit and date Range	YES
CLEANUP_SHR_PO_ACTIVITY	Business Managers, Purchasing Mgrs		Displays outstanding PO's with balance not equal to zero - prompts for Business Unit and date Range - Only for LSUSH and LSUSE	YES
CONTRACT_LINES_SELECTED	Business Managers, Purchasing Mgrs	PS CONTRACT #, FROM AND TO LINE NUMBERS	RETRIEVES POS CONTRACT LINES BY RANGE. MAXIMUM NUMBER OF LINES TO RETRIEVE IS 5000.	YES
CONTRACT_SEARCH	Business Managers, Purchasing Mgrs	SETID, VENDOR ID, ITEM ID, CATEGORY ID, MANUFACTURER, VENDOR ITEM ID, VENDOR CATALOG ID, MASTER CONTRACT ID, OR LONG DESCRIPTION	ENABLES USER TO SEARCH FOR CONTRACT INFORMATION	YES
LSUSH_ERROR_POS	Business Managers, Purchasing Mgrs	NONE	LISTS PURCHASE ORDERS FOR LSUSH WITH A BUDGET CHECK STATUS OF ERROR.	YES
MASTER_CNTRCT_QRY2	Business Managers, Purchasing Mgrs	NONE	LISTS ALL MASTER CONTRACTS AND CORRESPONDING VENDOR CONTRACT NUMBER	YES
PO_BCM_ERRORS_BY_BU_FY_2004	Business Managers, Purchasing Mgrs	BUSINESS UNIT, VENDOR SETID	LISTS POS FOR A BUSINESS UNIT WITH A BUDGET CHECK STATUS OF ERROR.	YES
PO_BID_AWARDS	Business Managers, Purchasing Mgrs	BUSINESS UNIT, RFQ ID	LISTS AWARDED RFQ LINES BY VENDOR	YES
PO_BID_TABULATION	Business Managers, Purchasing Mgrs	BUSINESS UNIT, RFQ ID	LISTS ALL VENDORS WHO RESPONDED TO AN RFQ	YES
PO_BY_BU_DATE_RANGE	Business Managers, Purchasing Mgrs	BUSINESS UNIT, ACCOUNTING DATES	LISTS POS BY BUSINESS FOR A SPECIFIC ACCOUNTING DATE RANGE	YES
PO_BY_DATE_RANGE	Business Managers, Purchasing Mgrs	BUSINESS UNIT, PO FROM AND TO DATES	LISTS PURCHASE ORDERS BY BUSINESS UNIT FOR A SPECIFIED PO DATE RANGE.	YES
PO_LIST_BU_BY_VENDOR	Business Managers, Purchasing Mgrs	BUSINESS UNIT, VENDOR ID, ACCOUNTING DATES, DEPTID	LISTS PURCHASE ORDERS BY BUSINESS UNIT FOR A SPECIFIED VENDOR, ACCOUNTING DATE RANGE, AND DEPARTMENT	YES
PO_NOT_POSTED_LSUSH	Business Managers, Purchasing Mgrs	BUSINESS UNIT	LISTS POS FOR A BUSINESS UNIT WITH A POST STATUS OF NONE	YES

PO_PO_TRACKING	Business Managers, Purchasing Mgrs	BUSINESS UNIT, PO ID	LISTS PO WITH A CROSS REFERENCE TO REQUISTION ID AND RFQ ID. SIMILAR TO INQUIRE, PO DOC STATUS INQUIRY	YES
POS_VENDOR_CONTRACT	Business Managers, Purchasing Mgrs	NONE	LISTS ALL PURCHASE ORDERS FOR ALL BUSINESS UNITS FOR A SPECIFIC VENDOR CONTRACT	YES
VENDOR_SEARCH	Business Managers, Purchasing Mgrs	VENDOR SHORT NAME	SEARCHES FOR A LIST OF VENDORS BY VENDOR SHORT NAME	YES
VENDOR_TELEPHONE_INFO	Business Managers, Purchasing Mgrs	SETID, VENDOR ID, ITEM ID, CATEGORY ID, MANUFACTURER, VENDOR ITEM ID, VENDOR CATALOG ID, MASTER CONTRACT ID, OR LONG DESCRIPTION	LISTS VENDOR TELEPHONE NUMBER INFORMATION FOR A SPECIFIC VENDOR.	YES

User Query Listing	Target User	Prompts	Info	RPT Database
LSUSH_AP_PAYMENTS_BY_INV_DT	General Acctg, A/P		This query let's you know how old the invoices are that you are paying. You specify the invoice date range and payment date range.	YES
LSUSH_VENDOR_RANKING_DOLLARS	Business Managers, Purchasing Mgrs, A/P		this query ranks dollars spent with a vendor in order of most to least. You specify the account date range.	YES
ACCESS_AP_PMT_PERIOD_LSUSE	A/P		All payments made by Direct Pay and Travel during a specified time frame	YES
ACCESS_AP_PMT_REG_LSUSE	A/P		All payments made by Direct Pay and Travel for a certain day	YES
ACCESS_AP_PMT_REG_LSUSH	A/P		All payment made by Accounts Payable for a certain date	YES
ACCESS_AP_VCHR_PERIOD_LSUSE	A/P		All vouchers keyed by Direct Pay and Travel for a specified time frame	YES
ACCESS_AP_VCHR_REG_LSUSE	A/P		All vouchers keyed by Direct Pay and Travel for a certain date	YES
ACCESS_AP_VCHR_REG_LSUSH	A/P		All vouchers keyed by Accounts Payable for a certain date	YES
AP_CHECK_AMT	Business Managers, General Acctg, A/P		Query to search for a check by amount for DP or AP	YES
AP_CLOSEOUT_REGISTER	General Acctg, A/P		To ensure all vouchers for a certain date are keyed to the appropriate FY	YES
AP_EACMC_BKEC_WIRE	General Acctg, A/P		Payments made by wire for EACMC on a certain date	YES
AP_JOURNAL_OPER_ID	Business Managers, General Acctg, A/P		Query to identify who entered JV	YES
AP_LSUSH_MATCH_RULE_R500	A/P		Listing of voucher lines keyed by Accounts Payable which have no receiver	YES
AP_PAYMENTS_NOT_POSTED_DT_RANG	A/P		AP payments not posted date range	YES
AP_PMTS_BY_VENDOR_W_DATE_RANGE	Business Managers, General Acctg, A/P		All payments to a certain vendor in a specified time frame	YES
AP_PO_NOT_POSTED	Business Managers, Purchasing Mgrs, General Acctg and A/P		Pos not posted for business unit	YES
AP_PO_TRAVEL_ENC_LSUSE	Business Managers, Purchasing Mgrs		Listing of all travel POs set up for LSUSE	YES
AP_VCHR_BCM_BY_BU	A/P		Budget Check Errors for LSUSH or LSUSE	YES
AP_VOID_STOP_CHECKS	General Acctg, A/P		Listing of all checks voided or stopped	YES

AP_RECYCLED_VOUCHERS	A/P		A listing of all vouchers that were externally loaded that are in status of "recycled." These vouchers must be corrected prior to check being issued.	YES
AP_PR_VOUCHERS_BY_DT_ENT	A/P & Payroll		A listing of all payroll payable vouchers for HCSD loaded by date entered. This query is used to reconcile payroll payables loaded to checks produced for payroll payables.	YES
AP_PR_CHECK_REG_BY_CHK_NUMBER	A/P & Payroll		A listing of all payroll payable checks issued for HCSD by date.	YES
AP_APM94	General Acctg, A/P		A Listing of all unreconciled checks through a prompted period of time. Used for reconciling bank accounts	YES
AP_VOID_CHKS_RECONCILED	General Acctg, A/P		A Listing of all void/stop pay checks through a prompted period. Used for reconciling bank accounts.	YES
AP_ACCRUAL_NOT_POSTED	General Acctg, A/P		A listing of all vouchers by Business Unit whose accrual (expenditure) is not posted to AP. Review of this listing is required to insure all expenditures are posted timely to G/L.	YES
AP_CHECK_STUB_INFORMATION	Business Managers, Purchasing Mgrs, General Acctg and A/P		Prompts for Vendor set ID (SHARE, LSUSE, LSUNA, LSUNE) check #, payment method (system check) and Bank Code (BKDG, BKOL, HCSD, BKEC). Provides check payee name, voucher #(s), payment messages, etc that appear on check stub sent to vendor with check	YES
AP_PAYMENTS_BY_DEPARTMENT	Business Managers		Prompts for department ID and budget period. Provides a listing of all voucher payments made by department by budget period. Includes vendor, voucher, invoice, PO, description and check # of payment.	YES
AP_ADVICE_BY_VENDOR_DATE_RNG	Business Managers, Purchasing Mgrs, General Acctg and A/P		Prompts for date range, vendor set ID, BU, vendor ID. Provides a listing of all payments made to a vendor within a date range. Includes check #, invoice #, payment message, pay cycle paid on.	YES
AP_JOURNAL_DRILL	Business Managers, Purchasing Mgrs, General Acctg and A/P		Prompts for Business Unit, Vendor Set ID, Journal ID, Journal Line Number. Provides the detail for any G/L Journal Line generated from Accounts Payable. Includes Vendor name, invoice, voucher, payment date and chart field.	YES
AP_ORG_BUD_DATA	Business Managers, Purchasing Mgrs, General Acctg and A/P		Prompts for Chart field and Budget Period. Provides ORG budget data by account category by budget period. Frequently used by AP to determine if chart field has budget in a specific account category when analyzing budget checking exceptions.	YES

AP_DEPT_PAYMENTS_TO_VENDOR	Business Managers		Prompts for department, budget period, AP BU and vendor ID. Provides a listing of all voucher payments to a particular vendor by department.	YES
AP_DEPT_EXPENDITURES	Business Managers		Prompts for department, journal date range, G/L BU. Provides a listing of all departmental AP expenditures through requested date range whether "payment" has been made or not.	YES
AP_CHECK_CLEARED_STATUS	Business Managers, Purchasing Mgrs, General Acctg and A/P		Prompts for bank, remit vendor set and number, department and payment date range. Provides listing by vendor of payments made within a date range. Includes check "reconciled status", "reconciled date", etc.	YES
AP_ASSET_PURCHASES_BY_DEPT	Business Managers		Prompts for Business Unit, Fiscal Year and department. Provides a listing of all AP Vouchers coded within the acquisition PS Account Range by department. Includes description of item purchased.	YES
AP_EXPENDITURES_BY_PROJECT	Business Managers, General Acctg		Prompts for Business Unit, Journal Date Range and Project ID. Provides a listing of all AP expenditures for a project ID within a date range. Includes voucher, vendor, PO number and description of items purchased.	YES
AP_VOUCHERS_SCHEDULED_TO_PAY	General Acctg, A/P		Prompts for AP Business Unit and Scheduled to Pay date range. Provides listing of all AP Vouchers scheduled to pay within a given date range. Includes voucher, invoice number, vendor, date scheduled to pay, AP clerk to contact. User must specify "AP BU" or "Direct Pay BU."	YES
AP_VOUCHERS_SCHEDULED_BY_DEPT	Business Managers		Prompts for AP Business Unit, Scheduled to Pay date range and department ID. Provides listing of all AP Vouchers scheduled to pay within a given date range for a given department. Includes voucher, invoice number, vendor, date scheduled to pay, AP clerk to contact. User must specify "AP BU"	YES
AP_GROUPS_NOT_VERIFIED	A/P		Query list of all AP work assignment (control groups) at a Business Unit that have not been verified.The Query will list the gorup number, the date the group was assigned, the status of the group (if it is open, assigned, or ready for review) the total dollar amount of the gruop, the number of vouchers in the group, who assigned the group and who the group was assigned to, and the date/time stamp of when the group was assigned and when it was completed.	YES

BU_TRANSACTION_DETAIL	Business Managers, Purchasing Mgrs, General Acctg and A/P		private query under VHAVAR in Reporting. This is a quick query I wrote to list out the expense account transactions for a business unit. I run the query to Excel, sort and summarize by fund and account number, and then verify the numbers against NVision. This query will list every expense account transaction that has taken place in a set time period (using journal dates). The query will tell me if the transaction was against a purchase order - if it was, the query gives me the PO number, line number, and schedule number. The query tells me the voucher number if any, the accounting information (account, department, fund, etc.), and the journal number, journal line, and journal date. This query gives me pretty much what the old ISIS transaction listing reports did. I can sort the query by department for a departmental transaction list, by fund to get a restricted fund transaction list, etc. This is quicker and more detailed than doing drill downs on the departmental reports in NVision	YES

Projects

User Query Listing	Target User	Prompts	Info	RPT Database
ZZ_INACTIVE_PRJS_LSUSH	General Acctg, A/P		Listing of all Inactive Projects and Grants	YES

User Query Listing	Target User	Prompts	Info	RPT Database
LSUSH_INV_TRANS	General Acctg, A/P		This query gives you detail inventory transaction information. you specify department id and accounting date range.	YES
ACCESS_INV_FPL_UOM_CONV	Inventory Staff	None	Retreives all Fixed Picking Locations with UOM and Conversion Rate for Inventory items in LSCS & LSWHS Business units	YES
ACCESS_INV_ITEM_UOM_CONV	Inventory Staff	None	Retreives all Master Items UOM and Conversion Rate	YES
ACCESS_INV_LSCS_DPL	Inventory Staff	None	Retreives all Items and respective LSCS Default Putaway Locations	YES
ACCESS_INV_LSCS_FPL	Inventory Staff	None	Retreives all Items and respective LSCS Fixed Picking Locations	YES
ACCESS_INV_LSCS_QTYAVAIL	Inventory Staff	None	Retreives all Items in LSCS with FPL and Quantity available in assigned location	YES
ACCESS_INV_LSWHS_DPL	Inventory Staff	None	Retreives all Items and respective LSWHS Default Putaway Locations	YES
ACCESS_INV_LSWHS_FPL	Inventory Staff	None	Retreives all Items and respective LSWHS Fixed Picking Locations	YES
ACCESS_INV_LSWHS_QTYAVAIL	Inventory Staff	None	Retreives all Items in LSWHS with FPL and Quantity available in assigned location	YES
ACCESS_INV_MASTER_ITEM	Inventory Staff	None	Retreives all Items in Master Item Table	YES
ACCESS_INV_PHYSICAL_INV	Inventory Staff	None	Retreives all Items in Physical Inventory for LSCS & LSWHS by UOM, Location and Quantity available in assigned location	YES
INV_COST_BY_ITM_IBU		IBU, SETID, ITEM GROUP	RUN TO OBTAIN A VALUE OF ALL ACTIVE ITEMS WITHIN A GIVEN IB. THE QUERY FILTERS ITEMS WITH INACTIVE FIXED PICKING/DEFAULT PUTAWAY LOCATIONS	YES
INV_REORDER_REPORT	Purchasing, Inventory	IBU, SETID, ITEM GROUP	LISTS ITEMS IF QUANTITY ON HAND IS LESS THAN OR EQUAL TO REORDER POINT.	YES
INV_TRANS_ISSUE		IBU, TRANSACTION DATES, DEPARTMENT	QUERIES DEPLETED INVENTORY ISSUE TRANSACTIONS (020). SHOULD BE RUN AT LEAST MONTHLY, SORTED BY DEPARTMENT, AND DISTRIBUTED TO DEPARTMENT MANAGERS. CONTAINS VALUE OF TRANSACTION, MSR NUMBER, PS ITEM NUMBER, DATE OF TRANSACTION	YES

ITEM_RESERVATIONS		IBU	RESERVATIONS OCCUR TO ITEMS WHEN QUERIED FOR DEPLATION. ONCE DEPLATION IS RUN THE RESERVAITON IS USUALLY REMOVED BUT OCCASIONALLY A SMALL BALANCE REMAINS. THIS QUERY IDENTIFIES THESE BY IBU.	YES
ITEM_HISTORY		IBU, TRANSACTION DATES, ITEM ID	LISTS ITEM HISTORY USING A DATE RANGE PROMPT. INCLUDES ADJUSTMENTS, PHYSICAL COUNT ADJUSTMENTS, RECEIPTS, ISSUES, BIN TO BIN X-FERS	YES
ITEMS_BY_BU_WITH_COST_LOC_QTY		IBU	LISTS ITEMS IN YOUR IBU	YES

Actuals

User Query Listing	Target User	Prompts	Info	RPT Database
JOURNAL_INFO		Journal ID, BU & Fiscal Year	Journal information Query -- Provides detail of all transactions within the Journal Entry	YES

Measurement

User Query Listing	Target User	Prompts	Info	RPT Database
MEASURE_PO_ACTIVITY			Measures number of PO Lines created within a prompted time frame by Operator	YES
MEASURE_AP_ACTIVITY			Measures number of Vouchers created within a prompted time frame by Operator	YES